

Hello.





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My journey as a consumer moving to a new address



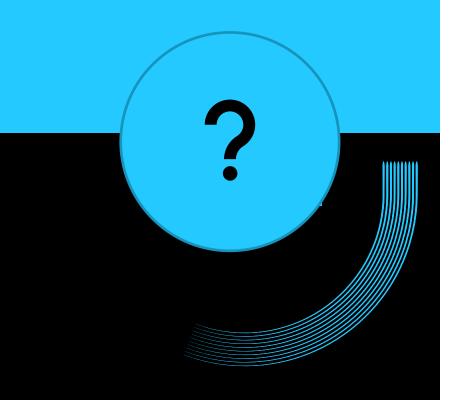
• 14 days

• 27 requests

Full of friction!



POLL QUESTION



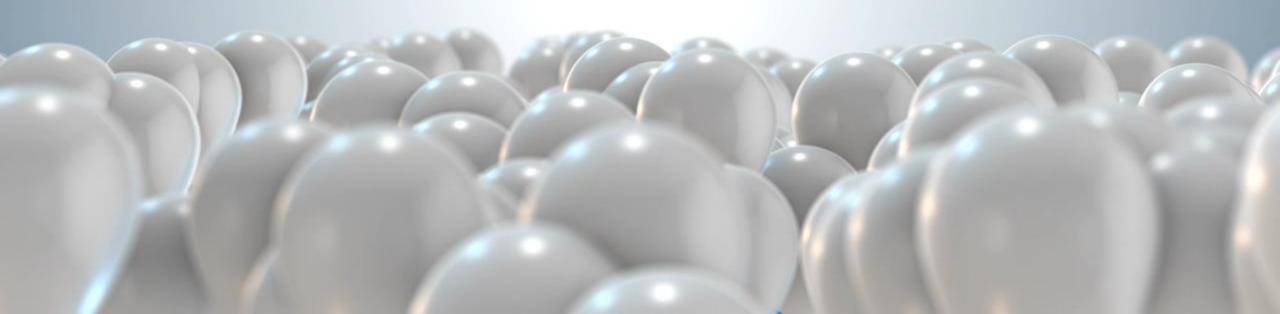
What are the causes of friction in your customer journey?

- Cong resolution times
- Customers want channels we don't offer
- Customers don't get the help they expect
- Customers want help outside normal business hours
- Can't find the information they need



What do you think?

Customer experience (CX) a critical differentiator in today's competitive business landscape?



Agendo

How can you make every customer interaction count?

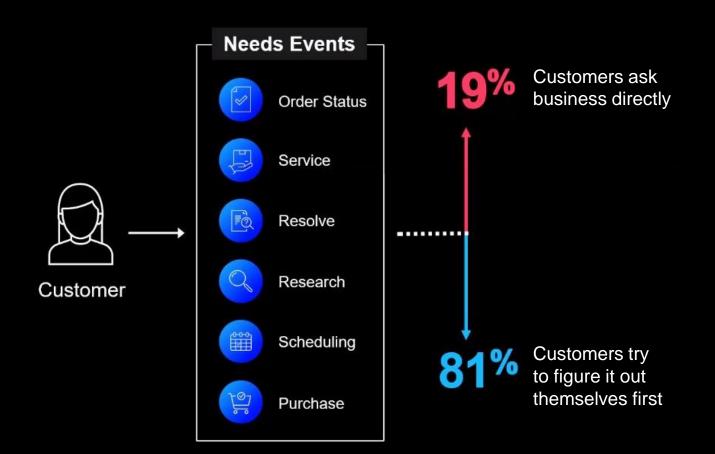
How can you boost customer success with self-service?

How can you engage customers proactively?

How can you empower agents to address customer issues effectively?

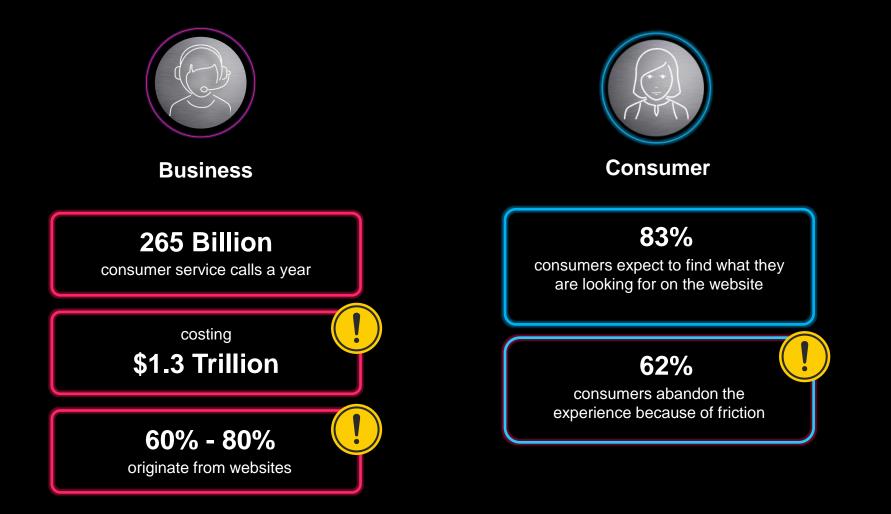


Traditional ways of managing customer experience fall short

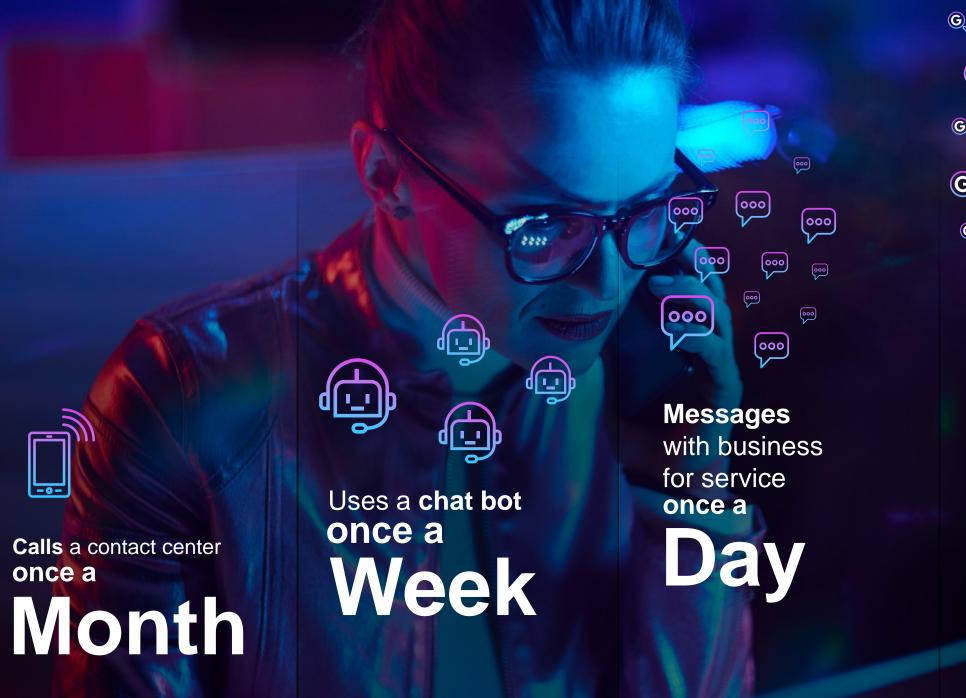




Businesses struggle to meet consumer expectations







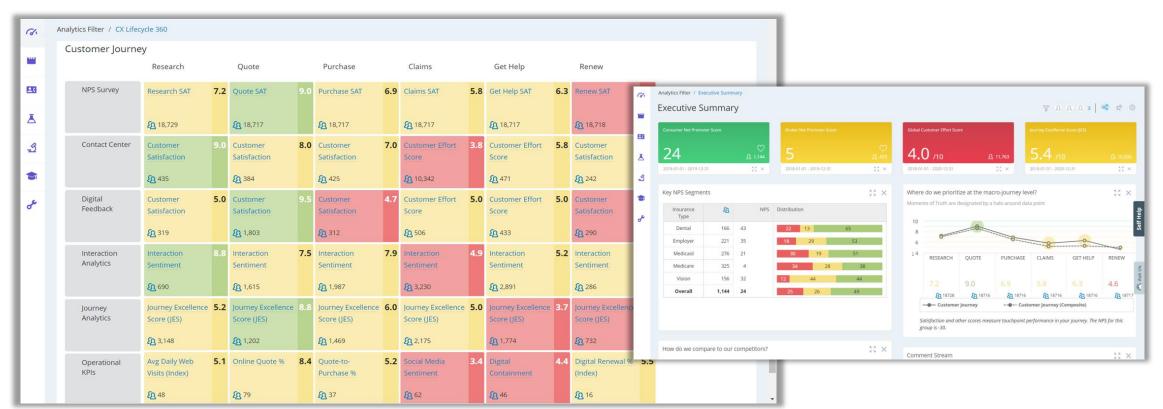


Uses a Google search once an

Hour

Step #1

Start measuring the full journey of your customer





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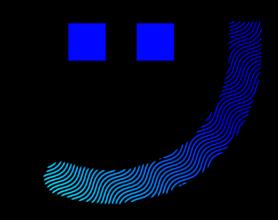


Customer expectations are changing, and businesses are not keeping up



Action Plan

Five ways to help customers to be self-sufficient



- 1. Guide customer to fastest resolution path, no matter what
- 2. Make knowledge content easy to find when customers search on Google
- 3. Let customers converse naturally with AI-powered self-service
- 4. Help customers take immediate action (like, check out of shopping cart, complete a form, submit information) with secure forms, payments and scheduling
- 5. Provide intelligent transfer to agent with no starting over



Agenda

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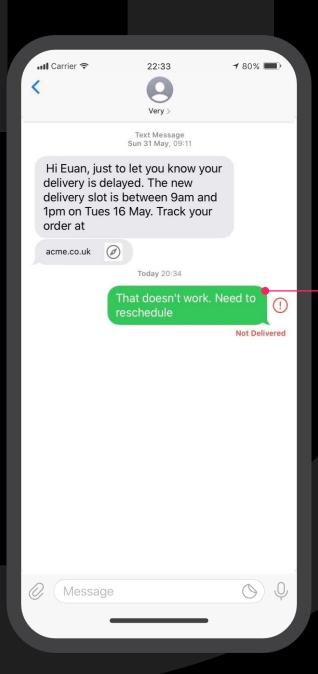
How can you engage customers proactively?

How can you empower agents to address customer issues effectively?



Majority of companies are unhappy with their chat functionality

Just imagine how their customers feel 🕾

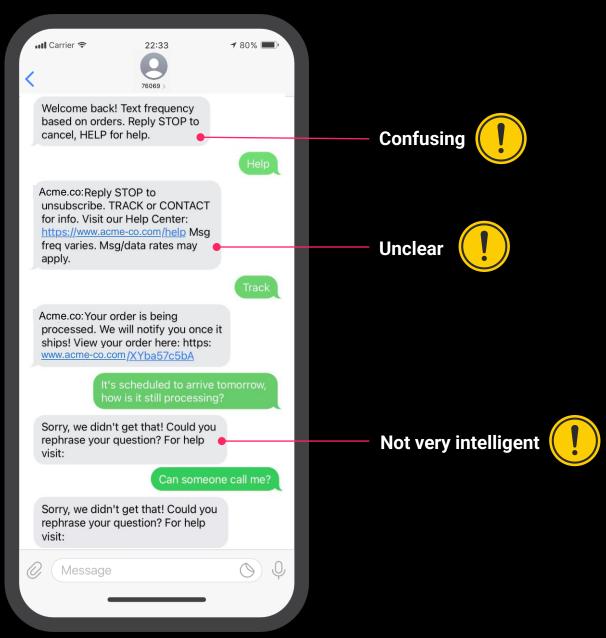


Can't even reply!



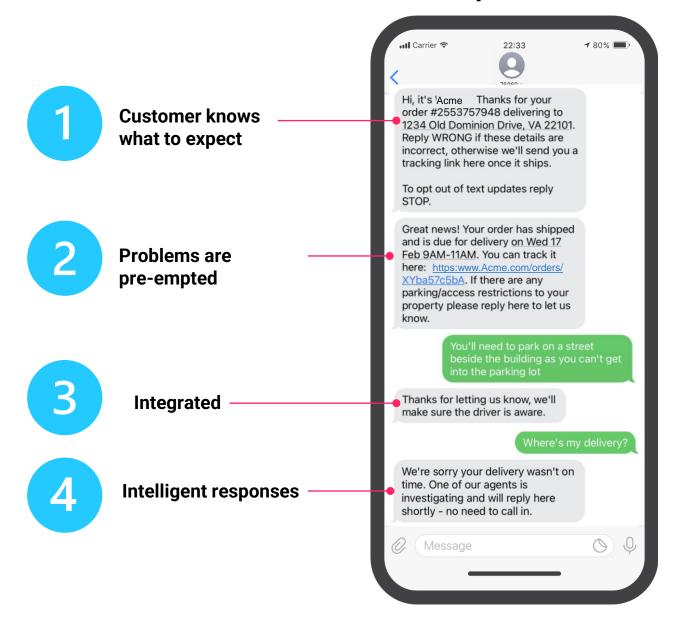


Some companies offer 2-way messaging





Four elements of effective proactive chat





Agenda

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How many different systems does your agent need to access in a day?

The agent situation: 4-6+ applications (!)



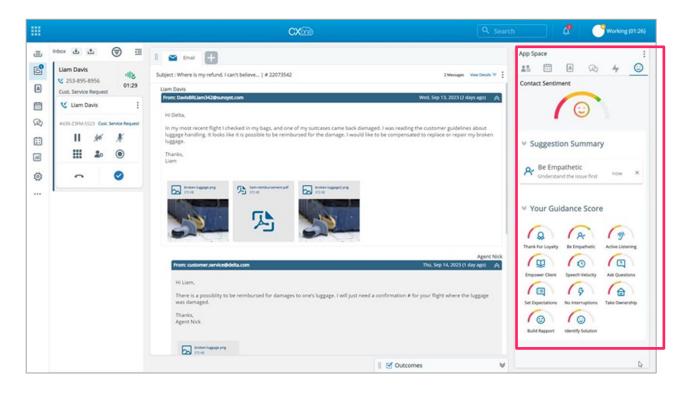




Action Plan

Three things that empowered agents need

- One consistent user interface with everything they need
- Make the agent an expert with answers at their fingertips
- Use real-time guidance and pop-ups to coach them on the best thing to do next







Measure the customer's complete journey

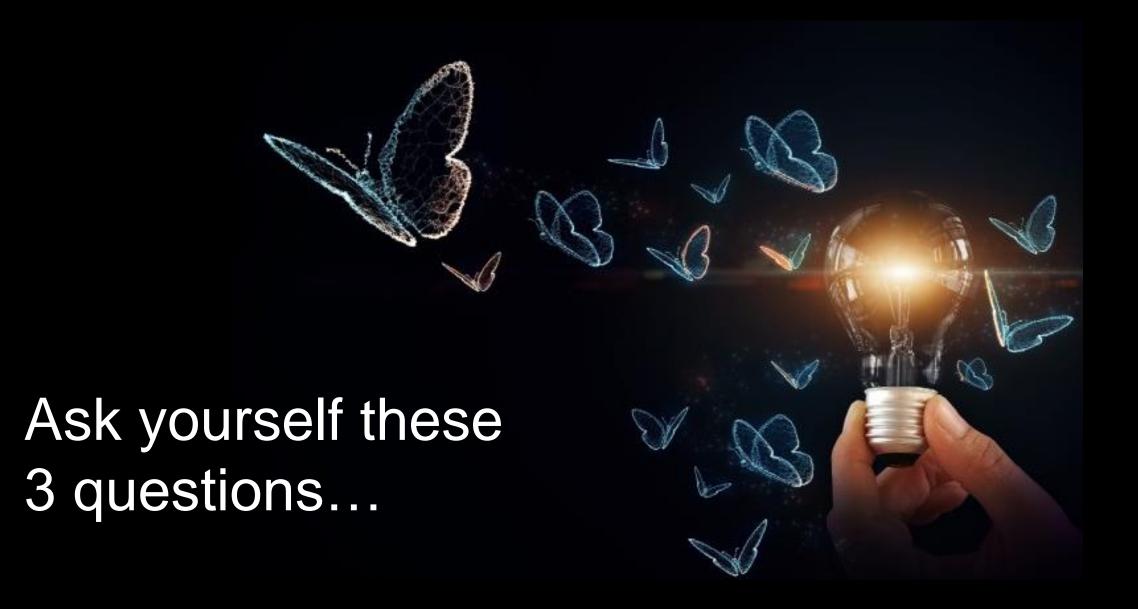
Enable successful end-to-end self-service journeys

Deliver proactive and contextual engagement

Empower agents to address customer issues effectively

4





Thank You





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